



Parents' Information Worksheet 2021-2022

What is your parents' marital status as of today? (Pick One)

Married/Remarried Single Divorced/Separated Widowed Not Married but living together

Month and year they were married, remarried, separated, divorced, or widowed. _____ \ _____

Parent Added Information:

Last Name: _____ First Initial: _____ SSN: _____ DOB: _____

Check here if added parent is a dislocated worker

1. Did parent file taxes in 2019? (circle one): Y N *If no, does parent have W-2 income?* Y N (Attach W-2's)
2. As of today, what is parents' total current balance in cash, savings, and checking accounts? \$ _____
3. As of today, what is the net worth of your spouse's investments, including real estate (not including the home you live in)? *Net worth means* current value minus debt \$ _____
4. As of today, what is the net worth of your spouse's business and/or investment farms?
Do not include a farm that you live on and operate \$ _____
5. Child support paid because of divorce or separation or as a result of a legal requirement.
Do not include support for children in your household \$ _____

92. Parents' 2019 Untaxed Income (Enter the amounts for your parent[s].)

- a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).
- b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of lines 15 + 19.
- c. Child support received for any of your parents' children. Don't include foster care or adoption payments.
- d. Tax exempt interest income from IRS Form 1040—line 2a.
- e. Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 4c) minus (lines 4b + 4d). Exclude rollovers. If negative, enter a zero here.
- f. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.
- g. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
- h. Other untaxed income not reported in Items 92a through 92g, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 12. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

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By signing this document, I certify that all information reported on it is true and accurate. If I purposely give false or misleading information on this document, it will be cause for denial or repayment of financial aid and I may also be fined, sentenced to jail, or both.

Parent Signature

Date

Please return to Perry Technical Institute, Financial Aid Office

2011 W Washington Ave Yakima WA 98903 ● fax 509.453.0458 ● financialaid@perrytech.edu